







# SCHOOL CHOICE ARIZONA

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## HOW TO DONATE

-  **ONLINE:** Give through our secure Donor Portal at schoolchoice.arizona.org
-  **PHONE:** Call us to donate by credit/debit card at 480.722.7502
-  **MAIL:** Complete the donation card and mail to the address above

## 2023 TAX CREDIT MAXIMUMS

Single Taxpayers      Married Filing Jointly

ORIGINAL TAX CREDIT	<b>\$655</b>	ORIGINAL TAX CREDIT	<b>\$1308</b>
OVERFLOW TAX CREDIT	<b>\$652</b>	OVERFLOW TAX CREDIT	<b>\$1301</b>
COMBINED TOTAL	<b>\$1307</b>	COMBINED TOTAL	<b>\$2609</b>

**YOU MAY DONATE UP TO THESE AMOUNTS OR YOUR ACTUAL STATE TAX LIABILITY, WHICHEVER IS LESS**

*You must donate the maximum amount for the Original Tax Credit before any additional amount is applied to the Overflow Tax Credit.*

A person may donate prior to filing taxes, but no later than Tax Day (whichever comes first), and claim the credit for the previous year's taxes. There are no extensions, so donations must be postmarked or entered online prior to midnight on Tax Day.

**Notice:** A school tuition organization cannot award, restrict, or reserve scholarships solely on the basis of a donor's recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent. A.R.S. 43-1603 (C). Any designation of your own dependent as a potential recipient is prohibited.

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# SCHOOL CHOICE ARIZONA

INDIVIDUAL  
DONATION  
BROCHURE

WE EXIST TO GIVE PARENTS

# EDUCATIONAL CHOICE.

When you make a donation to School Choice Arizona, you can receive a **dollar-for-dollar credit** on your Arizona state income taxes, **all while giving parents and students a choice for their education!**

For 2023, you can make a donation and claim a credit of up to **\$2,609** (married) / **\$1,307** (single) or your state tax liability (whichever is less). Have questions? Call us today at **480.722.7502**.

## Recommendations

You may recommend a student or identify a school when you donate, however, **Overflow Scholarships** can only be awarded to students who meet **one** of the requirements below:

- 1 The student attended an AZ district or charter school for at least 90 days (or one full semester) in the prior school year, then transferred to a private school.
- 2 The student is a preschooler with disabilities and is receiving services from a private school based on an MET or IEP they received from an Arizona public school.
- 3 The student is currently enrolled in Kindergarten at a private school.
- 4 The student is a dependent of a member of the US Armed Forces who is stationed in Arizona under military orders.
- 5 The student was homeschooled immediately prior to enrolling in a private school.
- 6 The student moved to Arizona from out of state immediately prior to enrolling in a private school.
- 7 The student participated in the ESA program and did not renew or accept the scholarship in order to accept STO scholarships.
- 8 The student previously received an Overflow or Corporate Scholarship in a prior year, and has attended private school continuously since.

Scholarship awards are subject to the absolute discretion of School Choice Arizona. Student recommendations made by donors are considered by our Selection Committees and help in the award decision process. Scholarships are awarded without regard to the student's race, color, disability, family status, or national origin. School Choice Arizona awards 92% of donated funds as scholarships to K-12 students attending private schools in Arizona.

## SCHOOL CHOICE ARIZONA

## DONATION CARD

Donor Name : \_\_\_\_\_  
Last First (M.I.)

Phone: \_\_\_\_\_ Last Four of SSN: \_\_\_\_\_

Address: \_\_\_\_\_

City State ZIP

Donor Email: \_\_\_\_\_

I am claiming this tax credit donation on my 20\_\_\_\_ state taxes.

You anticipate filing your taxes as:

- Single Taxpayer or Filing Separately  Married Persons Filing Jointly

**Have you already donated to a School Tuition Organization for the claim year above?**

Yes, it was to \_\_\_\_\_  
(School Tuition Organization)

for \$ \_\_\_\_\_.

No, this is my first time donating to an STO for the claim year above.

## Donation Information

I confirm that any students recommended below are **NOT** my own dependents.

### A. Original Tax Credit

Donation Amount: \$ \_\_\_\_\_

Student Recommendation: \_\_\_\_\_ (optional)

School: \_\_\_\_\_ (optional)

You may only donate toward "B" if you donated the maximum for "A" for the same claim year

### B. Overflow Tax Credit

Donation Amount: \$ \_\_\_\_\_

Student Recommendation: \_\_\_\_\_ (optional)

School: \_\_\_\_\_ (optional)

## Payment Information

Total Donation (A+B): \$ \_\_\_\_\_

I am paying by:  Check # \_\_\_\_\_

Visa  Mastercard  Discover  AMEX

Card Number \_\_\_\_\_ / Expires \_\_\_\_\_

Billing Address (if different): \_\_\_\_\_

Signature: \_\_\_\_\_